

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
GWG Holdings, Inc., <i>et al.</i> , <sup>1</sup>	)	Case No. 22-90032 (MI)
	)	
Debtors.	)	Jointly Administered
	)	

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**JOINT EMERGENCY MOTION FOR STATUS CONFERENCE**

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**Emergency relief has been requested. Relief is requested not later than November 14, 2022.**

**If you object to the relief requested or you believe that emergency consideration is not warranted, you must appear at the hearing if one is set, or file a written response prior to the date that relief is requested in the preceding paragraph. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.**

The debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”) and Jeffrey S. Stein, Anthony R. Horton, and David F. Chavenson (collectively, the “Investigations Committee”) file this *Joint Emergency Motion for Status Conference* and represent as follows:

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: GWG Holdings, Inc. (2607); GWG Life, LLC (6955); GWG Life USA, LLC (5538); GWG DLP Funding IV, LLC (2589); GWG DLP Funding VI, LLC (none); and GWG DLP Funding Holdings VI, LLC (none). The location of Debtor GWG Holdings, Inc.’s principal place of business and the Debtors’ service address is 325 N. St. Paul Street, Suite 2650 Dallas, TX 75201. Further information regarding the Debtors and these Chapter 11 Cases is available at the website of the Debtors’ claims and noticing agent: <https://donlinrecano.com/gwg>.

**Relief Requested**

1. The Debtors and the Investigations Committee request that the Court schedule a status conference in these cases at its earliest possible convenience. At the status conference, Jeffrey S. Stein, as Chief Restructuring Officer, and the Debtors expect to report on certain recent developments.

**Notice**

2. The Debtors will provide notice of this Motion to the Master Service List pursuant to, and as defined in, the *Order Granting Debtors' Emergency Motion for Order Pursuant to Bankruptcy Code Section 105, Bankruptcy Rules 1015, 2002, 9007, and 9036, Local Bankruptcy Rule 2002-1, and the Complex Case Procedures Authorizing the Establishment of Certain Notice Procedures* [Dkt. No. 125].

3. The Debtors and the Special Committee respectfully request that the Court schedule a status conference at its earliest possible convenience, and grant the Debtors and the Special Committee such other and further relief as is appropriate under the circumstances.

Houston, Texas  
November 13, 2022

/s/ Kristhy M. Peguero

**JACKSON WALKER LLP**

Matthew D. Cavanaugh (TX Bar No. 24062656)

Kristhy M. Peguero (TX Bar No. 24102776)

1401 McKinney Street, Suite 1900

Houston, Texas 77010

Telephone: (713) 752-4200

Email: kpeguero@jw.com

Email: mcavanaugh@jw.com

*Co-Counsel to the Debtors and  
Debtors in Possession*

**MAYER BROWN**

Charles S. Kelley (TX Bar No. 11199580)

700 Louisiana Street, Suite 2400

Houston, TX 77002-2730

Telephone: (713) 238-3000

Email: ckelley@mayerbrown.com

-- and --

Thomas S. Kiriakos (admitted *pro hac vice*)

Louis S. Chiappetta (admitted *pro hac vice*)

71 S. Wacker Drive

Chicago, IL 60606

Telephone: (312) 701-0600

Email: tkiriakos@mayerbrown.com

Email: lchiappetta@mayerbrown.com

-- and --

Adam C. Paul (admitted *pro hac vice*)

Lucy F. Kweskin (admitted *pro hac vice*)

1221 Avenue of the Americas

New York, NY 10020-1001

Telephone: (212) 506-2500

Email: apaul@mayerbrown.com

Email: lkweskin@mayerbrown.com

*Counsel for the Debtors and  
Debtors in Possession*

**Certificate of Service**

I certify that on November 13, 2022, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Kristhy M. Peguero  
Kristhy M. Peguero

**Certificate of Accuracy**

I certify that the foregoing statements are true and accurate to the best of my knowledge. This statement is being made pursuant to Bankruptcy Local Rule 9013-1(i).

/s/ Kristhy M. Peguero  
Kristhy M. Peguero